## UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

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| In re  | <b>6</b>                               | Chapter 11                        |
|  | •                                      |                                   |
| WASHINGTON MUTUAL, INC., et al., 1   | *                                      | Case No. 08-12229 (MFW)           |
|  |  |                                   |
| Debtors.   | *                                      | (Jointly Administered)            |
|  | ©<br>•                                 |                                   |
|  | *                                      | Adjourned Hearing Date:           |
|  | :                                      | April 15, 2014 at 10:30 a.m. (ET) |
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NOTICE OF ADJOURNMENT OF HEARING WITH RESPECT TO MOTION OF WMI LIQUIDATING TRUST FOR AN ORDER, PURSUANT TO SECTIONS 105(a) AND 1142(b) OF THE BANKRUPTCY CODE, IN AID OF CONSUMMATION OF THE PLAN, AUTHORIZING THE SALE OF RUNOFF NOTES HELD BY WMI LIQUIDATING TRUST

PLEASE TAKE NOTICE that, on December 23, 2013, WMI Liquidating Trust, as successor in interest to Washington Mutual, Inc. and WMI Investment Corp., formerly debtors and debtors in possession (collectively, the "Debtors"), filed the Motion of WMI Liquidating Trust for an Order, Pursuant to Sections 105(a) and 1142(b) of the Bankruptcy Code, in Aid of Consummation of the Plan, Authorizing the Sale of Runoff Notes Held by WMI Liquidating Trust [D.I. 11538] (the "Motion")<sup>2</sup> with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Motion and any objections properly interposed is scheduled before The Honorable Mary F. Walrath at the Bankruptcy Court, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801, on February 20, 2014 at 10:30 a.m. (ET).

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The principal offices of WMI Liquidating Trust are located at 1201 Third Avenue, Suite 3000, Seattle, Washington 98101.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



PLEASE TAKE FURTHER NOTICE that, in order for WMILT to continue to review options regarding the potential sale of the Runoff Notes and evaluate the sale pursuant to the terms of the Seventh Amended Plan and the documents relating to the Runoff Notes, including, without limitation, those certain indentures with respect to the Runoff Notes, the hearing on the Motion is further adjourned to **April 15, 2014 at 10:30 a.m.** (ET).

Dated: February 10, 2014 Wilmington, Delaware

/s/ Amanda R. Steele

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Paul N. Heath (No. 3704)
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- and -

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Attorneys for WMI Liquidating Trust

## File a Notice:

08-12229-MFW Washington Mutual, Inc.

Type: bk

Chapter: 11 v

Office: 1 (Delaware)

Judge: MFW

Case Flag: LEAD, MEGA, CLMSAGNT, APPEAL, MTRUNADV, SealedDoc(s), CONFIRMED

U.S. Bankruptcy Court

District of Delaware

Notice of Electronic Filing

The following transaction was received from Amanda R. Steele entered on 2/10/2014 at 4:15 PM EST and filed on 2/10/2014

Case Name:

Washington Mutual, Inc.

Case Number: Document Number: 11614

08-12229-MFW

Docket Text:

Notice of Adjourned/Rescheduled Hearing (Notice of Adjournment of Hearing with Respect to Motion of WMI Liquidating Trust for an Order, Pursuant to Sections 105(a) and 1142(b) of the Bankruptcy Code, in Aid of Consummation of the Plan, Authorizing the Sale of Runoff Notes Held by WM Liquidating Trust, Hearing scheduled for 4/15/2014 at 10:30 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #4, Wilmington, Delaware. (Steele, Amanda)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename:\\nctapp2\home\lae\WindowsProfile\Desktop\US\_Active\_WaMu - Notice of Further Adjournment of Motion Under 1142(b) to Sell Runoff Not\_44423564\_2.pdf

| Stamp: | Stamp: | Stamp: | Stamp: | STAMP | Stamp: | Stamp:

08-12229-MFW Notice will be electronically mailed to:

Kenneth E. Aaron on behalf of Defendant Henry J. Berens DE\_BANKRUPTCY@weirpartners.com, jdimarco@weirpartners.com

Kenneth E. Aaron on behalf of Defendant Marc Malone DE\_BANKRUPTCY@weirpartners.com, jdimarco@weirpartners.com

Kenneth E. Aaron on behalf of Defendant Michael R. Zarro DE\_BANKRUPTCY@weirpartners.com, jdimarco@weirpartners.com

Kenneth E. Aaron on behalf of Interested Party Henry J. Berens DE\_BANKRUPTCY@weirpartners.com, jdimarco@weirpartners.com

Kenneth E. Aaron on behalf of Interested Party Michael R. Zarro DE\_BANKRUPTCY@weirpartners.com, jdimarco@weirpartners.com

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Arlene Rene Alves on behalf of Interested Party Wilmington Trust Company, Trustee alves@sewkis.com

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Brian L. Arban on behalf of Plaintiff Nantahala Capital Partners, LP arban@teamrosner.com, rosner@teamrosner.com

Joseph N. Argentina, Jr. on behalf of Creditor WMB Noteholders joseph.argentina@dbr.com

Ronni N. Arnold on behalf of Creditor Wilmington Trust Company



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