

45. With respect to service of the Notices of Non-Voting Status on holders of the Debtors' publicly-traded securities as reflected in the records maintained by the Debtors' transfer agent(s) (the "Non-Voting Securities"), the Debtors shall send the Notices of Non-Voting Status as follows:

- (a) The Debtors shall provide any registered holders of Non-Voting Securities with a copy of the Notices of Non-Voting Status by first-class mail;
- (b) The Debtors shall provide the Nominees with sufficient copies of the Notices of Non-Voting Status to forward to the beneficial holders of the Non-Voting Securities; and
- (c) The Nominees shall then forward the Notices of Non-Voting Status or copies thereof to the Beneficial Holders of the Non-Voting Securities within five (5) Business Days after the receipt by such nominees of the Notices of Non-Voting Status.

***The Voting and Election Deadline***

46. The Voting and Election Deadline is set as **February 9, 2012 at 5:00 p.m. (Pacific Time)**.

47. With respect to holders of Equity Interests in Classes 19 and 22 only, the Equity Release Election Deadline is set as **February 29, 2012 at 5:00 p.m. (Pacific Time)**, or such later date as agreed to by the Debtors and the Equity Committee or otherwise ordered by the Court; provided, however, that notice of any later date shall be posted with DTC and at [www.kccllc.net/wamu](http://www.kccllc.net/wamu).

48. All Ballots (excluding Beneficial Ballots) and Election Forms must be properly executed, completed, and delivered to KCC by first-class mail, overnight courier, or personal delivery, so that they are **actually received** by KCC no later than the Voting and Election Deadline (or, with respect to Release Elections submitted by holders of Equity Interests in Classes 19 and 22, the Equity Release Election Deadline).