

SIHNV-Kennzahlen

Financial year	2018	HJ 2018 unaudited	2017	2017 unaudited	2016 (15 Monate)	2015
Financial year-end month	9	3	9	9	9	
Denomination	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	
Currency	EUR	EUR	EUR	EUR	EUR	
Exchange rate			15.94		15.43	
BALANCE SHEET SUMMARY						
Non current assets		14,582	13,064	15,038	23,902	
Property / plant / equipment		3,471	3,302	3,467	5,136	
Intangible assets		3,210	2,657	3,169	7,351	
Goodwill		6,149	4,593	5,844	9,157	
Deferred taxation asset		214	221	215	226	
Investments		701	341	191	1,256	
Investments in associates		834	2,055	2,152	1,744	
Investments in subsidiaries						
Current assets		5,256	4,441	4,531	8,279	
Accounts receivable		1,198	1,057	1,141	1,735	
Inventory		2,725	2,556	2,627	2,715	
Cash and cash equivalents		1,232	723	721	2,861	
Total assets		19,838	17,505	19,569	32,181	
Equity		3,793	2,090	4,082	15,967	
Share capital and share premium		20,989	10,701	21,248	21,053	
Retained income			-8,540			
Non-distributable reserves						
Non current liabilities		1,487	1,387	1,272	9,997	
Preference shares		450		450	470	
Deferred taxation liability		639	752	678	2,094	
Long term liabilities (interest bearing)					7,142	
Liabilities Held-for-Sale (Separate Disclosure)						
Current liabilities		14,558	14,028	14,215	6,217	
Trade and other payables		3,806	4,057	4,348	4,980	
Provisions		288	703	304	754	
Current portion of liabilities (interest-bearing)		9,133	8,609	8,441	274	
Total equity and liabilities		19,838	17,505	19,569	32,181	
Total equity attributable to owners/equity holder of SIHNV		2,441	924	2,808	5,500	
Net asset value per ordinary share		0.58	0,22	0.64	0.68	
INCOME STATEMENT SUMMARY						
Revenue		9,345	18,818		16,439	
Turnover						
Gross profit		3,646	7,663		5,953	
Operating profit			-3,676		1,793	
Sustainable operating profit		143	358		421	
Investment income			55		248	
Finance/ interest income						
Interest expense			-440		-443	
Associate income/ Joint venture income			107		87	
Profit before tax			-4,129		1,685	
Taxation		-376	135		-238	
Profit / Loss from discontinued operations					-5	
Profit			-3,994		1,442	
Minority interest			42		5	
Profit attributable to ordinary shareholders			-4,036		1,437	
Dividends declared						
Comprehensive income			-4,182		446	
EPS			-95.90		37.80	
Diluted EPS					35.90	
DPS - Paid						
DPS - Declared						
Headline EPS			-11.70		37.70	
Diluted Headline EPS					35.80	
EBITDA						
Sustainable EBITDA		340	765		753	
CASH FLOW STATEMENT SUMMARY						
Cash generated from operations		-454	404		2,036	
Cash retained from operating activities						
Net operating cash flows			-792		1,475	
Net investing cash flows			-1,722		-4,185	

Financial year	2018	HJ 2018 unaudited	2017	2017 unaudited	2016 (15 Monate)	2015
Net financing cash flows			2,575		2,898	
Net increase in cash and cash equivalents		499	61		188	
Cash and cash equivalents at year start		721	687		2,794	
Cash and cash equivalents acquired or disposed of						
Translation effects on cash and cash equivalents		12	-25		-121	
Cash and cash equivalents at year end		1,232	723		2,861	
SUNDRY						
Shares in Issue - FYE		4,219,000,000	4,309,727,144		4,253,551,251	3,862,638,640
Shares in Issue - year start			4,253,551,251		3,862,638,640	
Shares in Issue - year end			4,309,727,144		4,253,551,251	3,862,638,640
Price per Share - FYE			6,003		7,855	5,940
Price per Share - year start			7,136		7,647	5,909
Price per Share - year end			465		7,128	7,851
Price per Share - latest			136		136	136
Dividend Yield - FYE			2.48		1.79	2.13
Dividend Yield - year start			2.74		1.83	2.14
Dividend Yield - year end			32.02		2.74	1.79
Earnings Yield - FYE			6.80		5.62	7.43
Earnings Yield - year start			6.30		5.15	7.47
Earnings Yield - year end			87.78		6.31	5.02
Price / Earnings - FYE			14.70		17.79	13.45
Price / Earnings - year start			15.87		19.41	13.38
Price / Earnings - year end			1.13		15.84	19.92