

SEAG-CVA

Darlehen	Nennwert	CVA-Abrechnung
Eurobond	800.000.000,00 €	880.785.000,00 €
RCF 2,9 bn	2.900.000.000,00 €	1.585.154.000,00 €
Fac. B1, B2, B3	4.000.000.000,00 €	1.312.500.000,00 €
Stripes Fac. C/SUSHI Scheme Fac.		175.217.000,00 €
JPM Bilateral Loan	250.000.000,00 €	200.410.000,00 €
Bilateral Loans	462.492.906,88 €	415.201.000,00 €
a) Schuldschein 5 J	402.500.000,00 €	403.790.000,00 €
b) Schuldschein 7 J	92.000.000,00 €	92.354.000,00 €
c) Schuldschein 6 J	50.000.000,00 €	50.174.000,00 €
d) Schuldschein 5 J	15.000.000,00 €	15.048.000,00 €
e) Schuldschein 5 J	12.000.000,00 €	12.039.000,00 €
f) Schuldschein 7 J	15.000.000,00 €	15.058.000,00 €
g) Schuldschein 5 J	62.500.000,00 €	65.069.000,00 €
h) Schuldschein 7 J	76.500.000,00 €	83.617.000,00 €
i) Schuldschein 5 J	40.000.000,00 €	41.157.000,00 €
j) Schuldschein 10 J	4.500.000,00 €	5.283.000,00 €
Schuldschein-Gesamt	770.000.000,00 €	783.589.000,00 €
Gesamt	9.182.492.906,88 €	5.352.856.000,00 €

STEINHOFF EUROPE AG - ESTIMATED STATEMENT OF AFFAIRS AS AT 30 SEPTEMBER 2018
SCHEDULE A - FINANCIAL CREDITORS

Name of creditor or claimant	Address (with postcode)	Estimated amount (€000)	SIHNV guarantee (*)
J.P. Morgan Securities plc	25 Bank Street, London E14 5JP, United Kingdom	1,761	*
Sculptor Investments IV S.à.r.l	6D, Route de Trèves, L-2633 Senningerberg, Luxembourg	1,761	*
Volksbank Rhein-Wehra eG	Schützenstraße 7-11, 79713 Bad Säckingen, Germany	1,174	*
Sub-total: EUR 4,500,000 Schuldschein; 10 years fixed (3.079%); due 2025		5,283	*
Sub-total: Schuldschein		783,589	*
Affix Holdings, LLC	251 Little Falls Drive, Wilmington, DE 19808, USA	14,605	*
Bank of America Merrill Lynch International Limited (2)	2 King Edward Street, London, EC1A 1HQ	17,087	*
Barclays Bank PLC (5)	1 Churchill Place, Canary Wharf London E14 5HP	21,902	*
BlackRock Credit Alpha Master Fund L.P.	PO BOX 309, UGLAND HOUSE, GRAND CAYMAN, CAYMAN ISLANDS KY1-1104	4,980	*
BNP Paribas S.A. Niederlassung Deutschland BP-PE12, LLC	Europa - Allee 12 60327 Frankfurt Am Main c/o Corporate Service Company, 251 Little Falls Drive, Wilmington, New Castle, DE 19808	10,734	*
Credit Suisse International	One Cabot Square London E14 4QJ	7,009	*
CVI CVF III Lux Securities Sarl	11-13 Boulevard de la Faire Luxembourg L-1528 Luxembourg	4,601	*
Drawbridge DSO Securities LLC	The Corporation Trust Company 1209 Orange Street Wilmington Delaware 19801	260	*
Drawbridge OSO Securities LLC	The Corporation Trust Company 1209 Orange Street Wilmington Delaware 19801	53	*
FCO MA Centre Street LP (2)	The Corporation Trust Company 1209 Orange Street Wilmington Delaware 19801	33	*
FCO MA IV UB Securities LLC	The Corporation Trust Company 1209 Orange Street Wilmington Delaware 19801	17	*
FCO MA Maple Leaf LP	The Corporation Trust Company 1209 Orange Street Wilmington Delaware 19801	48	*
FCO MA MI LP	The Corporation Trust Company 1209 Orange Street Wilmington Delaware 19801	16	*
FCO MA SC II LP	The Corporation Trust Company 1209 Orange Street Wilmington Delaware 19801	20	*
FCOF IV UB Investments LP	The Corporation Trust Company 1209 Orange Street Wilmington Delaware 19801	225	*
Fortress Global Opportunities (Yen) Fund II L.P.	Maples Corporate Services Limited PO Box 309 Uglan House Grand Cayman, KY1-1104 Cayman Islands	18	*
FTS SIP LP	La Motte Chambers St. Helier, Jersey JE1 1PB	24	*
HC NCBR Fund	PO BOX 309, UGLAND HOUSE, George Town, Grand Cayman, KY1-1104 Cayman Islands	1,823	*
JPMorgan Chase Bank, N.A. - London	25 Bank Street Canary Wharf London E14 5JP United Kingdom	1,243	*
JPMorgan Securities PLC (2)	25 Bank Street Canary Wharf London E14 5JP United Kingdom	2,920	*
Midtown Acquisitions L.P. (2)	520 Madison Avenue, 30th Floor, New York 10022	3,650	*
Monarch Master Funding Ltd (1)	Walkers Corporate Limited, Cayman Corporate Centre, 27 Hospital Road, George Town, Grand Cayman KY1-9008	39,415	*
Multi-Strategy Master Fund Limited	190 Elgin Avenue George Town, Grand Cayman KY1-9005, Cayman Islands	671	*
Sculptor Investments IV S.à.r.l.	6D route de Treves L-2633 Senningerberg Luxembourg	1,752	*
Societe Generale, Frankfurt Branch	Neue Mainzer Strasse 46 - 5060311 FRANKFURT AM MAIN GERMANY	10,734	*
SPCP Group, LLC (2)	Two Greenwich Plaza, 1st Floor Greenwich, CT 06830	6,353	*
SUP FCO MA II UB Securities LLC	The Corporation Trust Company 1209 Orange Street Wilmington Delaware 19801	16	*
The Obsidian Master Fund	190 Elgin Avenue George Town, Grand Cayman KY1-9005 Cayman Islands	2,384	*
Trinity Investments Designated Activity Company	Fourth Floor, 3 George's Dock, IFSC, Dublin 1, Ireland	3,129	*
Varde Investment Partners, L.P.	c/o National Registered Agents, Inc., 160 Greentree Drive, Suite 101, Dover, DE 19904	8,761	*
Sub-total: Stripes Facility C		175,217	*
Total: Financial creditors		5,352,856	