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Die Bank für Anleger.

Abs.: Postfach 150, 5021 Salzburg, Austria



Wertpapier-Service
aus Österreich 0810 201221 (T)
weltweit +43 662 2070 444 (T)
+43 662 2070 499 (F)

Salzburg, am 24. Februar 2014
78400/HUL

Washington Mutual Inc. – Kundeninformation

Ihre Depotnummer:

Ihr Depotstand: 2.000 Hybride – ISIN: US9393228302 / WKN: AoQ35Q

Sehr geehrte Kundin, sehr geehrter Kunde!

Im Zusammenhang mit dem Konkursverfahren gemäß Chapter 11 der amerikanischen Konkursordnung liegen uns weitere Informationen vor.

Diese Informationen entnehmen Sie bitte der beigegeführten Kopie.

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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<i>In re</i>	:	
	:	Chapter 11
	:	
WASHINGTON MUTUAL, INC., <u>et al.</u> , ¹	:	Case No. 08-12229 (MFW)
	:	
Debtors.	:	(Jointly Administered)
	:	
	:	Adjourned Hearing Date:
	:	April 15, 2014 at 10:30 a.m. (ET)
-----X		

**NOTICE OF ADJOURNMENT OF HEARING WITH
RESPECT TO MOTION OF WMI LIQUIDATING TRUST FOR AN
ORDER, PURSUANT TO SECTIONS 105(a) AND 1142(b) OF THE BANKRUPTCY
CODE, IN AID OF CONSUMMATION OF THE PLAN, AUTHORIZING THE SALE
OF RUNOFF NOTES HELD BY WMI LIQUIDATING TRUST**

PLEASE TAKE NOTICE that, on December 23, 2013, WMI Liquidating Trust, as successor in interest to Washington Mutual, Inc. and WMI Investment Corp., formerly debtors and debtors in possession (collectively, the “Debtors”), filed the **Motion of WMI Liquidating Trust for an Order, Pursuant to Sections 105(a) and 1142(b) of the Bankruptcy Code, in Aid of Consummation of the Plan, Authorizing the Sale of Runoff Notes Held by WMI Liquidating Trust** [D.I. 11538] (the “Motion”)² with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Motion and any objections properly interposed is scheduled before The Honorable Mary F. Walrath at the Bankruptcy Court, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801, on February 20, 2014 at 10:30 a.m. (ET).

¹ The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The principal offices of WMI Liquidating Trust are located at 1201 Third Avenue, Suite 3000, Seattle, Washington 98101.

² Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



PLEASE TAKE FURTHER NOTICE that, in order for WMILT to continue to review options regarding the potential sale of the Runoff Notes and evaluate the sale pursuant to the terms of the Seventh Amended Plan and the documents relating to the Runoff Notes, including, without limitation, those certain indentures with respect to the Runoff Notes, the hearing on the Motion is further adjourned to **April 15, 2014 at 10:30 a.m. (ET)**.

Dated: February 10, 2014
Wilmington, Delaware

/s/ Amanda R. Steele

Mark D. Collins (No. 2981)
Paul N. Heath (No. 3704)
Amanda R. Steele (No. 5530)
RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square
920 N. King Street
Wilmington, Delaware 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701

- and -

Brian S. Rosen
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for WMI Liquidating Trust

File a Notice:08-12229-MFW Washington Mutual, Inc.

Type: bk

Chapter: 11 v

Office: 1 (Delaware)

Assets: y

Judge: MFW

Case Flag: LEAD, MEGA, CLMSAGNT, APPEAL, MTRUNADV, ScaledDoc(s), CONFIRMED

U.S. Bankruptcy Court**District of Delaware**

Notice of Electronic Filing

The following transaction was received from Amanda R. Steele entered on 2/10/2014 at 4:15 PM EST and filed on 2/10/2014

Case Name: Washington Mutual, Inc.**Case Number:** 08-12229-MFW**Document Number:** 11614**Docket Text:**

Notice of Adjourned/Rescheduled Hearing (*Notice of Adjournment of Hearing with Respect to Motion of WMI Liquidating Trust for an Order, Pursuant to Sections 105(a) and 1142(b) of the Bankruptcy Code, in Aid of Consummation of the Plan, Authorizing the Sale of Runoff Notes Held by WMI Liquidating Trust*) Filed by WMI Liquidating Trust. Hearing scheduled for 4/15/2014 at 10:30 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #4, Wilmington, Delaware. (Steele, Amanda)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:\\actapp2\home\lae\WindowsProfile\Desktop\US_Active_WaMu - Notice of Further Adjournment of Motion Under 1142(b) to Sell Runoff
Not_44423564_2.pdf

Electronic document Stamp:

[STAMP bkectStamp_ID= 983460418 [Date=2/10/2014] [FileNumber= 12264154-0
[174c2d97c63f112873825aed30fe852714e17231a4a3286f653c9ff9c8a82811d78
3988ac735266745b036c034d333805d8c0d7a4729e90fd6f9345d5e7613]]

08-12229-MFW Notice will be electronically mailed to:

Kenneth E. Aaron on behalf of Defendant Henry J. Berens
DE_BANKRUPTCY@weirpartners.com, jdimarco@weirpartners.com

Kenneth E. Aaron on behalf of Defendant Marc Malone
DE_BANKRUPTCY@weirpartners.com, jdimarco@weirpartners.com

Kenneth E. Aaron on behalf of Defendant Michael R. Zarro
DE_BANKRUPTCY@weirpartners.com, jdimarco@weirpartners.com

Kenneth E. Aaron on behalf of Interested Party Henry J. Berens
DE_BANKRUPTCY@weirpartners.com, jdimarco@weirpartners.com

Kenneth E. Aaron on behalf of Interested Party Michael R. Zarro
DE_BANKRUPTCY@weirpartners.com, jdimarco@weirpartners.com

Arlene Rene Alves on behalf of Creditor Wilmington Trust Company
alves@sewkis.com

Arlene Rene Alves on behalf of Interested Party Wilmington Trust Company, Trustee
alves@sewkis.com

Brian L. Arban on behalf of Creditor Blackwell Capital Partners, LLC
arban@teamrosner.com, rosner@teamrosner.com

Brian L. Arban on behalf of Creditor Blackwell Partners, LP
arban@teamrosner.com, rosner@teamrosner.com

Brian L. Arban on behalf of Creditor Nantahala Capital Partners, LP
arban@teamrosner.com, rosner@teamrosner.com

Brian L. Arban on behalf of Intervenor-Plaintiff Blackwell Capital Partners, LLC
arban@teamrosner.com, rosner@teamrosner.com

Brian L. Arban on behalf of Intervenor-Plaintiff Nantahala Capital Partners, LP
arban@teamrosner.com, rosner@teamrosner.com

Brian L. Arban on behalf of Plaintiff Blackwell Capital Partners, LLC
arban@teamrosner.com, rosner@teamrosner.com

Brian L. Arban on behalf of Plaintiff Broadbill Investment Corp.
arban@teamrosner.com, rosner@teamrosner.com

Brian L. Arban on behalf of Plaintiff Nantahala Capital Partners, LP
arban@teamrosner.com, rosner@teamrosner.com

Joseph N. Argentina, Jr. on behalf of Creditor WMB Notcholders
joseph.argentina@dbr.com

Ronni N. Arnold on behalf of Creditor Wilmington Trust Company